

July 25, 2017

To All Concerned Parties

Name of REIT Issuer:

Invincible Investment Corporation  
Naoki Fukuda, Executive Director  
Roppongi Hills Mori Tower, 6-10-1 Roppongi,  
Minato-ku, Tokyo, Japan  
(Securities code: 8963)  
URL: <http://www.invincible-inv.co.jp/eng/>

Asset manager:

Consonant Investment Management Co., Ltd.  
Naoki Fukuda, CEO  
Contact: Jun Komo  
General Manager of Planning Department  
(Tel. +81-3-5411-2731)

## Notice concerning Filing of Shelf Registration Statement of Investment Corporation Bonds

Invincible Investment Corporation (INV) hereby announces that it has filed a shelf registration statement of investment corporation bonds to the Kanto Local Finance Bureau as follows.

### Details

#### Overview of the filed shelf registration statement

- (1) Planned amount of issue : JPY100 billion
- (2) Subject of shelf registration : Investment corporation bonds  
(excluding investment corporation bonds)
- (3) Date of filing of registration statement : July 25, 2017
- (4) Planned issue period : From the planned effective date of the shelf registration in the shelf registration statement (August 2, 2017) until two years after that date (August 1, 2019)
- (5) Use of Funds : Funds are planned to be appropriated for the acquisition of specified assets (within the meaning of Article 2, Paragraph 1 of the Act on Investment Trusts and the Investment Corporations of Japan), repayment of loans, redemption of investment corporation bonds (including short-term investment corporation bonds), repayment of leasehold and security deposits, payment for repairs and working capital

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