

December 10, 2012

To All Concerned Parties

Name of REIT Issuer:

Invincible Investment Corporation
Naoki Shibatsuji, Executive Director
Roppongi Hills Mori Tower, 6-10-1 Roppongi,
Minato-ku, Tokyo, Japan
(Securities code: 8963)
URL: <http://www.invincible-inv.co.jp/eng/>

Asset manager:

Consonant Investment Management Co., Ltd.
Naoki Shibatsuji, CEO
Contact: Michiko Ishibachi,
Manager in charge of Investor Relations
(Tel. +81-3-5411-2731)

Notice concerning Impact of the Earthquake Occurred off Sanriku Coast

As a result of conducting investigations into impact of the earthquake that occurred off Sanriku coast at around 5:18 pm on December 7, 2012, against 5 properties of INV in Tohoku Region, no accidents or casualties and no damages to the building and facilities etc. that would have a significant impact on INV's business outlook, have been confirmed as of 8:00 am, December 10, 2012.

Further announcements will be made promptly once any findings, which would have a significant impact on INV's business outlook, are confirmed.

Details

<For reference> Properties of INV in Tohoku Region

No.	Property Name	Location	Type
A64	Royal Park Omachi	Aoba-ku, Sendai City, Miyagi Pref.	Residence
A65	Lexington Square Haginomachi	Miyagino-ku, Sendai City, Miyagi Pref.	Residence
B16	Ohki Aoba Building	Aoba-ku, Sendai City, Miyagi Pref.	Office
B17	Lexington Plaza Hachiman	Aoba-ku, Sendai City, Miyagi Pref.	Commercial Facility
B18	AEON Town Sukagawa	Sukagawa City, Fukushima Pref.	Commercial Facility

Note: This English language notice is a translation of the Japanese language notice released on December 10, 2012 and was prepared solely for the convenience of, and reference by, non-Japanese investors. No warranties or assurance are given for its accuracy or completeness of this English translation.