

August 30, 2012

To All Concerned Parties

Name of REIT Issuer:

Invincible Investment Corporation  
Naoki Shibatsuji, Executive Director  
6-6-1 Ginza, Chuo-ku, Tokyo, Japan  
(Securities code: 8963)

URL: <http://www.invincible-inv.co.jp/eng/>

Asset manager:

Consonant Investment Management Co., Ltd.  
Naoki Shibatsuji, CEO  
Contact: Michiko Ishibachi,  
Manager in charge of Investor Relations  
(Tel. +81-3-5411-2731)

## Notice concerning Impact of the Earthquake occurred off the coast of Miyagi Prefecture

As a result of conducting investigations into impact of the earthquake that occurred off the coast of Miyagi Prefecture at around 4:05 am on August 30, 2012, against 5 properties of INV in Tohoku Region, no accidents or causalities and no damages to the building and facilities etc. that would have a significant impact on INV's business outlook, have been confirmed as of 5:00 pm, August 30, 2012.

Further announcements will be made promptly once any findings, which would have a significant impact on INV's business outlook, are confirmed.

<For reference> Properties of INV in Tohoku Region

No.	Property Name	Location	Type
A64	Royal Park Omachi	Aoba-ku, Sendai City, Miyagi Prefecture	Residence
A65	Lexington Square Haginomachi	Miyagino-ku, Sendai City, Miyagi Prefecture	Residence
B16	Ohki Aoba Building	Aoba-ku, Sendai City, Miyagi Prefecture	Office
B17	Lexington Plaza Hachiman	Aoba-ku, Sendai City, Miyagi Prefecture	Commercial Facility
B18	AEON Town Sukagawa	Sukagawa City, Fukushima Prefecture	Commercial Facility

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Note: This English language notice is a translation of the Japanese language notice released on August 30, 2012 and was prepared solely for the convenience of, and reference by, non-Japanese investors. No warranties or assurance are given for its accuracy or completeness of this English translation.