

March 13, 2011

To All Concerned Parties

Name of REIT Issuer:

Invincible Investment Corporation
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Notice concerning “The 2011 off the Pacific coast of Tohoku Earthquake”

Invincible Investment Corporation (INV) expresses its deepest condolences to all the victims from “The 2011 off the Pacific coast of Tohoku Earthquake” that occurred on March 11, 2011.

INV has reported the effects on, and the situation of, the properties under INV management at this point in time.

As a result of conducting investigations into impact, of “The 2011 off the Pacific coast of Tohoku Earthquake” that occurred at 14:46 on March 11, 2011, off the Pacific coast of the northeastern part of the Japanese main land, on INV’s properties in Tohoku Region, no accidents or casualties, and no damages to the building and facilities etc. that would have a significant impact on its business outlook, have been confirmed as of 19:00, March 13, 2011.

Also, as for INV’s properties in other area, no damages that would have a significant impact on its business outlook have been confirmed at this point in time.

With regard to the impact of this earthquake on INV’s properties, INV will continue to conduct investigations. Further announcements should be made promptly once any findings are confirmed.

No.	Property Name	Location	Type
A64	Royal Park Omachi	Aoba-ku, Sendai City, Miyagi Prefecture	Residence
A65	Lexington Square Haginomachi	Miyagino-ku, Sendai City, Miyagi Prefecture	Residence
B16	Ohki Aoba Building	Aoba-ku, Sendai City, Miyagi Prefecture	Office

Invincible Investment Corporation

No.	Property Name	Location	Type
B17	Lexington Plaza Hachiman	Aoba-ku, Sendai City, Miyagi Prefecture	Commercial Facility
B18	Loc Town Sukagawa	Sukagawa City, Fukushima Prefecture	Commercial Facility

Note: This English language notice is a translation of the Japanese language notice released on March 13, 2011 and was prepared solely for the convenience of, and reference by, non-Japanese investors. No warranties or assurance are given for its accuracy or completeness of this English translation.