## Invincible Investment Corporation

[For Information Purpose Only

The Japanese language press release should be referred to as the original.]

July 25, 2025

To All Concerned Parties

Name of REIT Issuer: Invincible Investment Corporation Naoki Fukuda, Executive Director (Securities code: 8963) Asset Manager: Consonant Investment Management Co., Ltd. Naoki Fukuda, President & CEO Contact: Jun Komo General Manager of Planning Department (Tel. +81-3-5411-2731)

## Notice concerning Filing of Shelf Registration Statement of Investment Corporation Bonds

Invincible Investment Corporation hereby announces that it has filed a shelf registration statement of investment corporation bonds to the Kanto Local Finance Bureau today as follows.

## Details

Overview of the filed shelf registration statement

(1)	Planned amount of issue	: JPY100 billion
(2)	Subject of shelf registration	: Investment corporation bonds
		(excluding short-term investment corporation bonds)
(3)	Date of filing of	: July 25, 2025
	registration statement	
(4)	Planned issue period	: From the planned effective date of the shelf registration by the shelf
		registration statement (August 3, 2025) to the date which is two years after that date (August 2, 2027)
(5)	Use of funds	: Funds are planned to be appropriated for the acquisition of specified assets (within the meaning of Article 2, Paragraph 1 of the Act on Investment Trusts and the Investment Corporations of Japan), repayment of loans, redemption of investment corporation bonds (including short-term investment corporation bonds), repayment of leasehold and security deposits, payment for repairs and working capital.

Website of INV: https://www.invincible-inv.co.jp/en/

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