

[For Information Purpose Only.  
The Japanese language press release should be referred to as the original.]

July 29, 2024

To All Concerned Parties

Name of REIT Issuer:

Invincible Investment Corporation  
Naoki Fukuda, Executive Director  
(Securities code: 8963)

Asset Manager:

Consonant Investment Management Co., Ltd.  
Naoki Fukuda, President & CEO  
Contact: Jun Komo  
General Manager of Planning Department  
(Tel. +81-3-5411-2731)

## **Notice concerning Debt Financing (Determination of Interest Rate)**

Invincible Investment Corporation (“INV”) announces that the applicable interest rate for the 6-year tranche of New Syndicate Loan (015) which was disclosed in “Notice concerning Debt Financing” dated July 18, 2024, has been determined today. Details are as follows.

### < New Syndicate Loan (015) >

#### 6-Year Loan

- |                                |   |  |
|--------------------------------|---|--|
| (1) Lender                     | : | MUFG Bank, Ltd.  |
| (2) Borrowing amount           | : | JPY 1,500 million  |
| (3) Interest rate, etc.        | : | 1.59750%<br>Fixed interest rate  |
| (4) Borrowing method           | : | Borrowing based on separate term loan agreement dated July 18, 2024<br>Unsecured / with no guarantee   |
| (5) Agreement date             | : | July 18, 2024  |
| (6) Anticipated borrowing date | : | July 31, 2024  |
| (7) Interest payment date      | : | (i) The last Japanese business day of March, June, September, and December before the principal maturity date, beginning with September 30, 2024, and (ii) the principal maturity date |
| (8) Principal repayment method | : | Lump-sum repayment on the principal maturity date  |
| (9) Principal maturity date    | : | July 16, 2030  |

Website of INV: <https://www.invincible-inv.co.jp/en/>

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