

[For Information Purpose Only

The Japanese language press release should be referred to as the original.]

July 26, 2023

To All Concerned Parties

Name of REIT Issuer:

Invincible Investment Corporation

Naoki Fukuda, Executive Director

(Securities code: 8963)

Asset Manager:

Consonant Investment Management Co., Ltd.

Naoki Fukuda, President & CEO

Contact: Jun Komo

General Manager of Planning Department

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Notice concerning Filing of Shelf Registration Statement of Investment Corporation Bonds

Invincible Investment Corporation hereby announces that it has filed a shelf registration statement of investment corporation bonds to the Kanto Local Finance Bureau today as follows.

Details

Overview of the filed shelf registration statement

- (1) Planned amount of issue : JPY100 billion
- (2) Subject of shelf registration : Investment corporation bonds
(excluding short-term investment corporation bonds)
- (3) Date of filing of registration statement : July 26, 2023
- (4) Planned issue period : From the planned effective date of the shelf registration by the shelf registration statement (August 3, 2023) to the date which is two years after that date (August 2, 2025)
- (5) Use of funds : Funds are planned to be appropriated for the acquisition of specified assets (within the meaning of Article 2, Paragraph 1 of the Act on Investment Trusts and the Investment Corporations of Japan), repayment of loans, redemption of investment corporation bonds (including short-term investment corporation bonds), repayment of leasehold and security deposits, payment for repairs and working capital.

Website of INV: <https://www.invincible-inv.co.jp/en/>

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