

January 8, 2010

For Immediate Release

LCP Investment Corporation
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(Securities Code: 8980)

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Notice Concerning Resolutions at Fifth General Unitholders' Meeting

LCP Investment Corporation (the "Investment Corporation") announces that the following agendas have been resolved as follows at the fifth general unitholders' meeting held as of the date hereof. Although the Investment Corporation has previously disclosed in the press release "Notice Concerning Prospect for Approval or Disapproval of Merger Agreement" on January 4, 2010 that it is likely that Item 1 will not be approved, the agenda was able to be resolved thanks to the kind support of the investors for the approval of the agenda. The Investment Corporation hereby extends its deepest appreciation.

Resolved Items**Item 1 Approval for Merger Agreement with TGR Investment Inc.**

The item was approved and resolved as originally proposed.

Item 2 Election of a Substitute Executive Officer

Shunji Miyazaki was elected as substitute executive officer as originally proposed.

* This document is being distributed today to the Kabuto Club (the press club of the TSE), as well as to the press club for the Ministry of Land, Infrastructure and Transport, and to the press club for specialty construction newspapers at the Ministry of Land, Infrastructure, Transport and Tourism.

* Website of the Investment Corporation: <http://www.lcp-reit.co.jp>

* This English language notice is a translation of the Japanese language notice issued on the same day and was prepared solely for the convenience of, and reference by, overseas investors. LCP Investment Corporation makes no warranties as to its accuracy or completeness.