

November 24, 2009

**For Immediate Release**

LCP Investment Corporation  
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**Notice concerning Debt Financing (Determination of Interest Rate)**

LCP Investment Corporation (the “Investment Corporation”) today announced that the interest rates for the following interest periods have been determined as stated below, concerning Term Loan disclosed in the press release “Notice concerning Debt Financing” on March 26, 2007 and Term Loan disclosed in “Notice concerning Condition Change of Existing Debt Financing” on November 20, 2009.

## &lt; Term Loan &gt;

- (1) Lender : Shinsei Trust & Banking Co., Ltd.
- (2) Borrowing date : March 30, 2007
- (3) Borrowing amount : 25,600,000,000 yen
- (4) Interest rate (p.a.) : 1.30313%
- (5) Interest period : From November 25, 2009 to February 24, 2010
- (6) Repayment date : March 30, 2010

## &lt; Term Loan &gt;

- (1) Lender : GE Japan Corporation
- (2) Borrowing date : October 26, 2007
- (3) Borrowing amount : 4,200,000,000 yen
- (4) Interest rate (p.a.) : 2.65750%
- (5) Interest period : From November 25, 2009 to December 24, 2009
- (6) Repayment date : January 29, 2010

\* This document is being distributed today to the Kabuto Club (the press club of the TSE) as well as to the press club for the Ministry of Land, Infrastructure and Transport and to the press club for specialty construction newspapers at the Ministry of Land, Infrastructure and Transport.

\* Website of the Investment Corporation: <http://www.lcp-reit.co.jp>

\* This English language notice is a translation of the Japanese language notice issued on the same day and was prepared solely for the convenience of and reference by, overseas investors. LCP Investment Corporation makes no warranties as to its accuracy or completeness.