



November 20, 2009

For Immediate Release

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Notice concerning Condition Change of Existing Debt Financing

LCP Investment Corporation (the “Investment Corporation”), as of November 19, 2009, announced its decision to change a part of the borrowing conditions of the existing debt financing as follows.

1. Rationale for Partial Change of Borrowing Condition

It has been decided that the repayment date of Term Loan disclosed in the press release “Notice concerning Debt Financing” on October 22, 2007 and “Notice concerning Condition Change of Existing Debt Financing” on October 19, 2009 will be extended to January 29, 2010, in accordance with an agreement with a lender.

2. Details of Debt Financing Before Change

- (1) Lender : GE Japan Corporation (Note 1)
- (2) Borrowing amount : 4,200,000,000 yen
- (3) Interest rate : 2.16375% (Note 2)
- (4) Borrowing date : October 26, 2007
- (5) Term of borrowing : Pursuant to the Term Loan Agreement executed on October 24, 2007
- (6) Term of repayment : Principal repayment in full on maturity
- (7) Repayment date : November 24, 2009
- (8) Collateral : Secured

(Note 1) GE Real Estate Corporation was merged with GE Japan Corporation as of January 1, 2009.

(Note 2) The interest rate is applied from October 24, 2009 to November 24, 2009.

3. Details of Debt Financing After Change (the changed conditions are stated below)

- (3) Interest rate : One-month JPY LIBOR + 2.5% (JPY LIBOR for two-month period + 2.5% concerning the last calculation period) (Note 3)
- (7) Repayment date : January 29, 2010

(Note 3) The interest rate to be applied will be disclosed as soon as it fixes.

4. Effect on Investment Status

The financial forecast for the fiscal period ending February, 2010 (from September 1, 2009 to February 28, 2010) will not be affected by the above condition change. However, since the effect of the merger of the Investment Corporation on the financial forecast has not been clarified yet after the merger of the Investment Corporation was disclosed in the press release “Notice Concerning Conclusion of Merger Agreement between TGR Investment Inc. and LCP Investment Corporation” on November 17, 2009, the forecast will be disclosed as soon as it fixes.

5. Other Factors Crucial for Investors to Adequately Understand and Judge the Above Information

By executing the above change, there will be no change with “Investment Risks” stated in the securities report submitted on May 28, 2009 concerning risks on repayment.



LCP Investment Corporation

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