

October 28, 2009

For Immediate Release

LCP Investment Corporation
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(Securities Code: 8980)

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Notice concerning Debt Financing (Determination of Interest Rate)

LCP Investment Corporation (the “Investment Corporation”) today announced that the interest rate for the following interest period has been determined as stated below, concerning the debt financing (Term Loan C) disclosed on May 19, 2008.

< Term Loan C >

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|--------------------------|--|
| (1) Lender | : Aozora Bank, Ltd. (agent) |
| (2) Borrowing date | : May 23, 2008 |
| (3) Borrowing amount | : 4,078,092,155 yen |
| (4) Interest rate (p.a.) | : 1.61455% |
| (5) Interest period | : From October 31, 2009 to November 24, 2009 |
| (6) Repayment date | : November 24, 2009 |

* This document is being distributed today to the Kabuto Club (the press club of the TSE) as well as to the press club for the Ministry of Land, Infrastructure and Transport and to the press club for specialty construction newspapers at the Ministry of Land, Infrastructure and Transport.

* Website of the Investment Corporation: <http://www.lcp-reit.co.jp>

* This English language notice is a translation of the Japanese language notice issued on the same day and was prepared solely for the convenience of and reference by, overseas investors. LCP Investment Corporation makes no warranties as to its accuracy or completeness.