

October 21, 2009

For Immediate Release

LCP Investment Corporation
Nihon-bashi Nishikawa Bldg.
1-5-3 Nihon-bashi, Chuo-ku, Tokyo
Masayoshi Takahashi: Executive Officer
(Securities Code: 8980)

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Notice concerning Statute of Limitation for Distributions

In accordance with Article 34-2 of the Articles of Incorporation, LCP Investment Corporation (the “Investment Corporation”) today announced that the statute of limitations will have expired and the right to claim distributions shall be terminated in cases where distributions remain unclaimed for a period of three full years from the payment commencement date.

Accordingly, the right to claim distributions for the first fiscal period ended August 31, 2006, will be terminated as of November 24, 2009 (since November 22, 2009, the day which marks the passing of three full years since the dividends became payable on November 22, 2006, and November 23, 2009, the following day, are scheduled to be nonbusiness days for banks.)

Since the right to claim distributions for the first fiscal period ended August 31, 2006 becomes no longer valid from November 25, 2009 onward, for investors who may concern please receive the distributions at your earliest convenience.

For queries regarding distribution claims please contact the following;

Stock Transfer Agency Department
The Chuo Mitsui Trust and Banking Co., Limited
Tel: 0120-78-2031 (Japanese only)
Hours: 9:00-17:00 (JST) (excluding Saturdays, Sundays and public holidays)

[Reference]

Article 34 Policy on Distribution of Dividends

2. Statute of Limitation for Distributions

The Investment Corporation may be released from obligation to pay respective distributions upon the expiration of the full three-year period after the distributions first became payable. Also, the interest shall not accrue on unpaid distributions.

* This document is being distributed today to the Kabuto Club (the press club of the TSE) as well as to the press club for the Ministry of Land, Infrastructure and Transport and to the press club for specialty construction newspapers at the Ministry of Land, Infrastructure and Transport.

* Website of the Investment Corporation: <http://www.lcp-reit.co.jp>

* This English language notice is a translation of the Japanese language notice issued on the same day and was prepared solely for the convenience of and reference by, overseas investors. LCP Investment Corporation makes no warranties as to its accuracy or completeness.