

October 21, 2009

**For Immediate Release**

LCP Investment Corporation  
Nihon-bashi Nishikawa Bldg.  
1-5-3 Nihon-bashi, Chuo-ku, Tokyo  
Masayoshi Takahashi: Executive Officer  
(Securities Code: 8980)

The LCP REIT Advisors Co., Ltd.  
Shunji Miyazaki: President and CEO  
Inquiries:  
Yuji Kubo  
Director and CFO  
TEL: +81-3-3272-7311

**Notice concerning Debt Financing (Determination of Interest Rate)**

LCP Investment Corporation (the “Investment Corporation”) today announced that the interest rate for the following interest period has been determined as stated below, concerning Term Loan disclosed in the press release “Notice concerning Condition Change of Existing Debt Financing” on October 19, 2009.

## Term Loan

- |                          |  |
|--------------------------|--|
| (1) Lender               | : GE Japan Corporation                       |
| (2) Borrowing date       | : October 26, 2007                           |
| (3) Borrowing amount     | : 4,200,000,000 yen                          |
| (4) Interest rate (p.a.) | : 2.16375%                                   |
| (5) Interest period      | : From October 24, 2009 to November 24, 2009 |
| (6) Repayment date       | : November 24, 2009                          |

\* This document is being distributed today to the Kabuto Club (the press club of the TSE) as well as to the press club for the Ministry of Land, Infrastructure and Transport and to the press club for specialty construction newspapers at the Ministry of Land, Infrastructure and Transport.

\* Website of the Investment Corporation: <http://www.lcp-reit.co.jp>

\* This English language notice is a translation of the Japanese language notice issued on the same day and was prepared solely for the convenience of and reference by, overseas investors. LCP Investment Corporation makes no warranties as to its accuracy or completeness.