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For Immediate Release

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Notice concerning Condition Change of Existing Debt Financing

LCP Investment Corporation (the “Investment Corporation”) today announced its decision to change a part of the borrowing conditions of the existing debt financing as follows.

1. Rationale for Partial Change of Borrowing Condition

It has been decided that the repayment date of Term Loan F, Twenty-second Individual Credit Loan and Twenty-third Individual Credit Loan disclosed in the press release “Notice concerning Debt Financing, Repayment and Partial Prepayment” on August 28, 2009 will be extended to November 24, 2009 in accordance with an agreement with lenders.

(Note) The repayment date of Term Loan F and Twenty-second Individual Credit Loan stated in the following 2. (1) and 2. (2) has been changed in accordance with Term Loan Agreement as of August 27, 2009 and Individual Credit Agreement as of August 27, 2009, while the repayment date of Twenty-third Individual Credit Loan stated in 2.(3) has been changed in accordance with a memorandum concluded with the lenders of Twenty-third Individual Credit Loan.

2. Details of Debt Financing Before Change**(A) Term Loan F**

- (1) Lender : Aozora Bank, Ltd. (agent)
Tokio Marine & Nichido Fire Insurance Co., Ltd.
Resona Bank, Limited
THE NISHI-NIPPON CITY BANK, LTD.
The Musashino Bank, Ltd.
Shinsei Bank, Limited
The Chuo Mitsui Trust and Banking Company, Limited
- (2) Borrowing amount : 11,198,583,000 yen (Note)
- (3) Interest rate : 2.33273% (applied from October 1, 2009 to October 23, 2009)
- (4) Borrowing date : August 31, 2009
- (5) Term of borrowing : Pursuant to Term Loan Agreement executed on August 27, 2009
- (6) Interest payment date : September 30, 2009 and Repayment date
- (7) Term of repayment : A part of the principal (25 million yen) has been repaid on Partial repayment date and the rest will be repaid in full on Repayment date.
- (8) Repayment date : October 23, 2009
- (9) Partial repayment date : September 30, 2009

(Note) The Borrowing amount is the amount as of October 1, 2009, since 25 million yen has been repaid on Partial repayment date (September 30, 2009).

(B) Twenty-second Individual Credit Loan

- (1) Lender : Aozora Bank, Ltd. (agent)
- (2) Borrowing amount : 4,669,843,000 yen
- (3) Interest rate : 2.33273% (applied from October 1, 2009 to October 23, 2009)
- (4) Borrowing date : August 31, 2009
- (5) Term of borrowing : Pursuant to Individual Credit Loan Agreement (Twenty-second Individual Credit Loan) to be executed with the financial institution stated in (1) on August 27, 2009 in accordance with Master Credit Loan Agreement as of May 23, 2006
- (6) Interest payment date : September 30, 2009 and Repayment date
- (7) Term of repayment : Principal repayment in full on maturity
- (8) Repayment date : October 23, 2009
- (9) Collateral : Secured

(C) Twenty-third Individual Credit Loan

- (1) Lender : Shinsei Bank, Limited
- (2) Borrowing amount : 1,348,799,000 yen
- (3) Interest rate : 2.33273% (applied from October 1, 2009 to October 23, 2009)
- (4) Scheduled borrowing date : August 31, 2009
- (5) Term of borrowing : Pursuant to Individual Credit Loan Agreement (Twenty-third Individual Credit Loan) to be executed with the financial institution stated in (1) on August 27, 2009 in accordance with Master Credit Loan Agreement as of May 23, 2006
- (6) Interest payment date : September 30, 2009 and Repayment date
- (7) Term of repayment : Principal repayment in full on maturity
- (8) Repayment date : October 23, 2009
- (9) Collateral : Secured

3. Details of Debt Financing After Change (the changed conditions are stated below)

(A) Term Loan F

- (3) Interest rate : 2.40727% (applied from October 24, 2009 to November 24, 2009)
- (6) Interest payment date : October 23, 2009 and Repayment date
- (8) Repayment date : November 24, 2009
- (9) Partial repayment date : September 30, 2009 and October 23, 2009

(B) Twenty-second Individual Credit Loan

- (3) Interest rate : 2.31455 % (applied from October 24, 2009 to November 24, 2009)
- (6) Interest payment date : October 23, 2009 and Repayment date
- (8) Repayment date : November 24, 2009

(C) Twenty-third Individual Credit Loan

- (3) Interest rate : 2.31455 % (applied from October 24, 2009 to November 24, 2009)
- (6) Interest payment date : October 23, 2009 and Repayment date
- (8) Repayment date : November 24, 2009

4. Effect on Investment Status

The forecast of the investment status for the fiscal period ending February, 2010 (from September 1, 2009 to February 28, 2010) taken in consideration of the above change will be reported on the financial report for the fiscal period ended August, 2009 (from March 1, 2009 to August 31, 2009) scheduled to be disclosed on October 27, 2009.

5. Other Factors Crucial for Investors to Adequately Understand and Judge the Above Information

By executing the above change, there will be no change with "Investment Risks" stated in the securities report submitted on May 28, 2009 concerning risks on repayment.

* This document is being distributed today to the Kabuto Club (the press club of the TSE) as well as to the press club for the Ministry of Land, Infrastructure and Transport and to the press club for specialty construction newspapers at the Ministry of Land, Infrastructure and Transport.

* Website of the Investment Corporation: <http://www.lcp-reit.co.jp>

* This English language notice is a translation of the Japanese language notice issued on the same day and was prepared solely for the convenience of and reference by, overseas investors. LCP Investment Corporation makes no warranties as to its accuracy or completeness.

[Reference] Outstanding After Partial Prepayment of Term Loan F

(JPY)

	Before the Partial Prepayment	After the Partial Prepayment	Balance
Term Loan	45,076,675,155	45,051,675,155	▲25,000,000
Credit Loan	6,018,642,000	6,018,642,000	0
Outstanding (Total)	51,095,317,155	51,070,317,155	▲25,000,000

(*) Amounts stated in the columns of “After the Partial Prepayment” refer to the outstanding after a partial prepayment of Term Loan F, which is scheduled to be executed on October 23, 2009, is terminated.