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For Immediate Release

LCP Investment Corporation
Nihon-bashi Nishikawa Bldg.
1-5-3 Nihon-bashi, Chuo-ku, Tokyo
Masayoshi Takahashi: Executive Officer
(Securities Code: 8980)

The LCP REIT Advisors Co., Ltd.
Shunji Miyazaki: President and CEO
Inquiries:
Yuji Kubo
Director and CFO
TEL: +81-3-3272-7311

Notice concerning Condition Change of Existing Debt Financing

LCP Investment Corporation (the “Investment Corporation”) today announced its decision to change a part of the borrowing conditions of the existing debt financing as follows.

1. Rationale for Partial Change of Borrowing Condition

It has been decided that the repayment date of Term Loan disclosed in the press release “Notice concerning Debt Financing” on October 22, 2007 will be extended to November 24, 2009 in accordance with an agreement with a lender.

2. Details of Debt Financing Before Change

- (1) Lender : GE Japan Corporation (Note 1)
- (2) Borrowing amount : 4,200,000,000 yen
- (3) Interest rate : Fixed rate (two-year swap rate fixed two business days before the Borrowing date + 0.9%) (Note 2)
- (4) Borrowing date : October 26, 2007
- (5) Term of borrowing : Pursuant to the Term Loan Agreement executed on October 24, 2007
- (6) Term of repayment : Principal repayment in full on maturity
- (7) Repayment date : October 23, 2009
- (8) Collateral : Secured

(Note 1) GE Real Estate Corporation was merged with GE Japan Corporation as of January 1, 2009.

(Note 2) The applied interest rate from October 26, 2007 to October 23, 2009 is 1.94800%.

3. Details of Debt Financing After Change (the changed conditions are stated below)

- (3) Interest rate : One-month JPY LIBOR + 2.00% (Note)
- (7) Repayment date : November 24, 2009

(Note) The interest rate to be applied will be disclosed as soon as it fixes.

4. Effect on Investment Status

The forecast of the investment status for the fiscal period ending February, 2010 (September 1, 2009 to February 28, 2010) taken in consideration of the above change will be reported on the financial report for the fiscal period ended August, 2009 (from March 1, 2009 to August 31, 2009) scheduled to be disclosed on October 27, 2009.

5. Other Factors Crucial for Investors to Adequately Understand and Judge the Above Information

By executing the above change, there will be no change with “Investment Risks” stated in the securities report submitted on May 28, 2009 concerning risks on repayment.

* This document is being distributed today to the Kabuto Club (the press club of the TSE) as well as to the press club for the Ministry of Land, Infrastructure and Transport and to the press club for specialty construction newspapers at the Ministry of Land, Infrastructure and Transport.

* Website of the Investment Corporation: <http://www.lcp-reit.co.jp>

* This English language notice is a translation of the Japanese language notice issued on the same day and was prepared solely for the convenience of and reference by, overseas investors. LCP Investment Corporation makes no warranties as to its accuracy or completeness.