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For Immediate Release

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**Notice concerning Revision to Distribution Forecast for Fiscal Period Ended
February, 2009 (Sixth Fiscal Period)**

LCP Investment Corporation (the “Investment Corporation”) today announced that it revised its forecast of distribution per unit for the fiscal period ended February, 2009 (from September 1, 2008 to February 28, 2009) disclosed on December 26, 2008.

1. Rationale for the Revision

The Investment Corporation has revised its forecast of distribution per unit for the fiscal period ended February, 2009 disclosed on December 26, 2008 as a result of the distribution forecast revision since most of its operation results for the fiscal period became clear. The rationale for the revision is decrease in interest costs due to declining market interest rates.

2. Details of the Revision

	Distribution per Unit (Excluding Distribution in Excess of Earnings per Unit)	Distribution in Excess of Earnings per Unit
Previous Forecast (December 26, 2008) (A)	3,300 yen	—
Revised Forecast (B)	3,448 yen	—
Difference (B) - (A)	148 yen	—
Ratio of Increase/Decrease	4.5 %	—

(Reference) The distribution per unit for the previous fiscal period was 10,951 yen.

[Note]

1. The above forecast is made based on the current operating status and the actual distribution per unit may vary. Please be aware that the forecast does not guarantee the actual amount of the distribution to be paid.
2. The above forecast may be further revised if a certain degree of discrepancy is found to occur.
3. The amount too small to be listed is rounded down and the percentage is rounded off to the first decimal place.

* This document is being distributed today to the Kabuto Club (the press club of the TSE) as well as to the press club for the Ministry of Land, Infrastructure and Transport and to the press club for specialty construction newspapers at the Ministry of Land, Infrastructure and Transport.

* Website of the Investment Corporation: <http://www.lcp-reit.co.jp>

* This English language notice is a translation of the Japanese language notice issued on the same day and was prepared solely for the convenience of and reference by, overseas investors. LCP Investment Corporation makes no warranties as to its accuracy or completeness.