

March 25, 2009

For Immediate Release

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Notice concerning Debt Financing and Repayment

LCP Investment Corporation (the “Investment Corporation”) announced today that it made the following decision concerning debt financing and repayment.

1. Rationale

The Investment Corporation has decided to borrow the following loans to refinance Sixth Individual Credit Loan disclosed in the press release “Notice concerning Debt Financing” on March 24, 2008 and Fifteenth and Sixteenth Individual Credit Loan disclosed in “Notice concerning Debt Financing and Repayment” on February 24, 2009. The Investment Corporation has also used cash in hand for a part of the repayment.

2. Details of Debt Financing**(A) Seventeenth Individual Credit Loan**

- (1) Lender: Aozora Bank, Ltd.
- (2) Borrowing amount: 4,674,000,000 yen
- (3) Interest rate: 1.62667%
- (4) Scheduled borrowing date: March 27, 2009
- (5) Term of borrowing: Pursuant to the “Individual Credit Loan Agreement (Seventeenth Individual Credit Loan)” to be executed with the financial institution stated in (1) on March 25, 2009 in accordance with Master Credit Loan Agreement as of May 23, 2006
- (6) Interest payment date: Repayment date
- (7) Term of repayment: Principal repayment in full on maturity
- (8) Repayment date: May 25, 2009
- (9) Collateral: Secured

(B) Eighteenth Individual Credit Loan

- (1) Lender: Shinsei Bank, Limited
- (2) Borrowing amount: 1,540,000,000 yen
- (3) Interest rate: 1.56750%
- (4) Scheduled borrowing date: March 27, 2009
- (5) Term of borrowing: Pursuant to the “Individual Credit Loan Agreement (Eighteenth Individual Credit Loan)” to be executed with the financial institution stated in (1) on March 25, 2009 in accordance with Master Credit Loan Agreement as of May 23, 2006
- (6) Interest payment date: Repayment date
- (7) Term of repayment: Principal repayment in full on maturity
- (8) Repayment date: April 27, 2009
- (9) Collateral: Secured

3. Details of Repayment

(A) Sixth Individual Credit Loan

- (1) Lender: Aozora Bank, Ltd.
- (2) Repayment amount: 2,432,027,250 yen
- (3) Repayment date: March 27, 2009

(B) Fifteenth Individual Credit Loan

- (1) Lender: Shinsei Bank, Limited
- (2) Repayment amount: 1,700,000,000 yen
- (3) Repayment date: March 27, 2009

(C) Sixteenth Individual Credit Loan

- (1) Lender: Aozora Bank, Ltd.
- (2) Repayment amount: 2,242,000,000 yen
- (3) Repayment date: March 27, 2009

4. Scheduled Implementation

March, 2009

5. Outstanding After the Borrowing

(JPY)

	Before the Borrowing	After the Borrowing	Balance
Term Loan	45,390,326,694	45,390,326,694	0
Credit Loan	6,374,027,250	6,214,000,000	▲ 160,027,250
Outstanding (Total)	51,764,353,944	51,604,326,694	▲ 160,027,250

(*) The amounts stated in the columns of "After the Borrowing" refer to the outstanding after the repayment of the existing credit loan which is scheduled to be executed on the same date as the borrowing.

* This document is being distributed today to the Kabuto Club (the press club of the TSE) as well as to the press club for the Ministry of Land, Infrastructure and Transport and to the press club for specialty construction newspapers at the Ministry of Land, Infrastructure and Transport.

* Website of the Investment Corporation: <http://www.lcp-reit.co.jp>

* This English language notice is a translation of the Japanese language notice issued on the same day and was prepared solely for the convenience of and reference by, overseas investors. LCP Investment Corporation makes no warranties as to its accuracy or completeness.