

January 28, 2009

**For Immediate Release**

LCP Investment Corporation  
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(Securities Code: 8980)

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**Notice concerning Debt Financing (Determination of Interest Rate)**

LCP Investment Corporation (the “Investment Corporation”) today announced that the interest rates for the following interest periods have been determined as stated below, concerning the debt financing disclosed on September 26, 2008 (Eleventh Individual Credit Loan) and January 27, 2009 (Fourteenth Individual Credit Loan).

**1. Eleventh Individual Credit Loan**

- (1) Lender: Shinsei Bank, Limited
- (2) Borrowing date: September 30, 2008
- (3) Borrowing amount: 1,857,572,940 yen
- (4) Interest rate (p.a.): 1.43583%
- (5) Interest period: From January 31, 2009 to February 27, 2009
- (6) Repayment date: February 27, 2009

**2. Fourteenth Individual Credit Loan**

- (1) Lender: Aozora Bank, Ltd.
- (2) Borrowing date: January 30, 2009
- (3) Borrowing amount: 2,450,000,000 yen
- (4) Interest rate (p.a.): 1.43583%
- (5) Interest period: From January 30, 2009 to February 27, 2009
- (6) Repayment date: February 27, 2009

\* This document is being distributed today to the Kabuto Club (the press club of the TSE) as well as to the press club for the Ministry of Land, Infrastructure and Transport and to the press club for specialty construction newspapers at the Ministry of Land, Infrastructure and Transport.

\* Website of the Investment Corporation: <http://www.lcp-reit.co.jp>

\* This English language notice is a translation of the Japanese language notice issued on the same day and was prepared solely for the convenience of and reference by, overseas investors. LCP Investment Corporation makes no warranties as to its accuracy or completeness.