



LCP Investment Corporation

For Translation Purposes Only

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For Immediate Release

LCP Investment Corporation
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Notice concerning Withdrawal of Credit Rating

LCP Investment Corporation (the “Investment Corporation”) has reviewed the necessity of the credit rating, as announced in the press release titled “Notice concerning Credit Rating Change” disclosed on December 11, 2008. Given the review, the Investment Corporation concluded that the credit rating is not necessary as the Investment Corporation has not been issued any investment corporation bond as of today and the Investment Corporation understands that the current financial market environment does not allow it to issue the investment corporation bond any time soon.

Given the above factors, the Investment Corporation requested Rating and Investment Information, Inc. to withdraw the credit rating on December 11, 2008. The request was accepted by the company on December 12, 2008.

- * This document is being distributed today to the Kabuto Club (the press club of the TSE) as well as to the press club for the Ministry of Land, Infrastructure and Transport and to the press club for specialty construction newspapers at the Ministry of Land, Infrastructure and Transport.
- * Website of the Investment Corporation: <http://www.lcp-reit.co.jp>
- * This English language notice is a translation of the Japanese language notice issued on the same day and was prepared solely for the convenience of and reference by, overseas investors. LCP Investment Corporation makes no warranties as to its accuracy or completeness.