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For Immediate Release

LCP Investment Corporation
Nihon-bashi Nishikawa Bldg.
1-5-3 Nihon-bashi, Chuo-ku, Tokyo
Masayoshi Takahashi: Executive Officer
(Securities Code: 8980)

The LCP REIT Advisors Co., Ltd.
Shunji Miyazaki: President and CEO
Inquiries:
Yuji Kubo
Director and CFO
TEL: +81-3-3272-7311

Notice concerning Effect by the Fact That DIX KUROKI Co., Ltd. Filed for Commencement of Civil Rehabilitation Proceedings

LCP Investment Corporation (the “Investment Corporation”) today made the following announcement concerning the effect on the Investment Corporation caused by the fact that DIX KUROKI Co., Ltd. (“DIX KUROKI”) filed for the commencement of civil rehabilitation proceedings to Fukuoka District Court.

DIX KUROKI is a shareholder (the ratio of shareholding out of the total outstanding shares: 4.42%) of LCP REIT Advisors Co., Ltd. (the “Asset Management Company”), the asset management company of the Investment Corporation. DIX KUROKI also concluded “Agreement on Property Acquisition Support (Information Provision)” with the Investment Corporation and the Asset Management Company on November 8, 2005, as a pipe-line support company.

As of today, however, the Investment Corporation does not own any properties acquired through DIX KUROKI or has not concluded any property management outsourcing agreement with DIX KUROKI. Also, no property acquisition through DIX KUROKI is scheduled in the future. Hence, there will be no effect on the Investment Corporation caused by the above matter.

* This document is being distributed today to the Kabuto Club (the press club of the TSE) as well as to the press club for the Ministry of Land, Infrastructure and Transport and to the press club for specialty construction newspapers at the Ministry of Land, Infrastructure and Transport.

* Website of the Investment Corporation: <http://www.lcp-reit.co.jp>

* This English language notice is a translation of the Japanese language notice issued on the same day and was prepared solely for the convenience of and reference by, overseas investors. LCP Investment Corporation makes no warranties as to its accuracy or completeness.