

July 28, 2008

For Immediate Release

LCP Investment Corporation
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Notice concerning Debt Financing (Determination of Interest Rate)

LCP Investment Corporation (the “Investment Corporation”) today announced that the interest rate for the following interest period has been determined as stated below, concerning the debt financing disclosed on July 16, 2008 (Tenth Individual Credit Loan).

< Tenth Individual Credit Loan >

- (1) Lender: Aozora Bank, Ltd., (Agent)
- (2) Borrowing date: July 30, 2008
- (3) Borrowing amount: 2.5 billion yen
- (4) Interest rate (p.a.): 1.86833 %
- (5) Interest period: From July 30, 2008 to October 31, 2008
- (6) Repayment date: October 31, 2008

* This document is being distributed today to the Kabuto Club (the press club of the TSE) as well as to the press club for the Ministry of Land, Infrastructure and Transport and to the press club for specialty construction newspapers at the Ministry of Land, Infrastructure and Transport.

* Website of the Investment Corporation: <http://www.lcp-reit.co.jp>

* This English language notice is a translation of the Japanese language notice issued on the same day and was prepared solely for the convenience of and reference by, overseas investors. LCP Investment Corporation makes no warranties as to its accuracy or completeness.