

May 21, 2008

For Immediate Release

LCP Investment Corporation
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Notice concerning Debt Financing (Determination of Interest Rate)

LCP Investment Corporation (the “Investment Corporation”) today announced that the interest rates for the following respective periods have been determined as stated below, concerning the debt financing (Term Loan C and Term Loan D) disclosed on May 19, 2008.

1. Term Loan C

- (1) Lender: Aozora Bank, Ltd. (Agent)
- (2) Borrowing date: May 23, 2008
- (3) Borrowing amount: 4.2 billion yen
- (4) Interest rate (p.a.): 2.17667%
- (5) Interest period: From May 23, 2008 to September 30, 2008
- (6) Repayment date: November 24, 2009 (or the previous business date if the Repayment date falls on Saturday, Sunday or public holiday)

2. Term Loan D

- (1) Lender: Shinsei Bank, Limited, The Musashino Bank, Ltd., The Chuo Mitsui Trust and Banking Company, Limited
- (2) Borrowing date: May 23, 2008
- (3) Borrowing amount: 3.2 billion yen
- (4) Interest rate (p.a.): 1.87667%
- (5) Interest period: From May 23, 2008 to September 30, 2008
- (6) Repayment date: May 25, 2009 (or the previous business date if the Repayment date falls on Saturday, Sunday or public holiday)

* This document is being distributed today to the Kabuto Club (the press club of the TSE) as well as to the press club for the Ministry of Land, Infrastructure and Transport and to the press club for specialty construction newspapers at the Ministry of Land, Infrastructure and Transport.

* Website of the Investment Corporation: <http://www.lcp-reit.co.jp>

* This English language notice is a translation of the Japanese language notice issued on the same day and was prepared solely for the convenience of and reference by, overseas investors. LCP Investment Corporation makes no warranties as to its accuracy or completeness.