

March 26, 2008

For Immediate Release

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Notice concerning Debt Financing (Determination of Interest Rate)

LCP Investment Corporation (the “Investment Corporation”) today announced that the interest rate for the following interest period has been determined as stated below, concerning the debt financing (the sixth individual credit loan) disclosed on March 24, 2008.

<Sixth Individual Credit Loan>

- (1) Lender: Aozora Bank Ltd. (Agent)
- (2) Borrowing date: March 28, 2008
- (3) Borrowing amount: 2.6 billion yen
- (4) Interest rate (p.a.): 1.37000%
- (5) Interest period: From March 28, 2008 to June 30, 2008
- (6) Repayment date: March 27, 2009 (or the previous business date if the Repayment date falls on Saturday, Sunday or public holiday)

* This document is being distributed today to the Kabuto Club (the press club of the TSE) as well as to the press club for the Ministry of Land, Infrastructure and Transport and to the press club for specialty construction newspapers at the Ministry of Land, Infrastructure and Transport.

* Website of the Investment Corporation: <http://www.lcp-reit.co.jp>

* This English language notice is a translation of the Japanese language notice issued on the same day and was prepared solely for the convenience of and reference by, overseas investors. LCP Investment Corporation makes no warranties as to its accuracy or completeness.