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For Immediate Release

LCP Investment Corporation
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(Securities Code: 8980)

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Notice concerning Credit Rating Assignment

The LCP Investment Corporation (the “Investment Corporation”) is please to announce today that Rating and Investment Information, Inc. (“R&I”) newly assigned the following credit rating to the Investment Corporation.

Issuer	Type of Credit Rating	Credit Rating	Credit Rating Outlook
R & I	Issuer Credit Rating	A -	Stable

The Investment Corporation will continue to manage its portfolio with the aim of realizing steady value growth of the assets and securing stable income through mid-and-long term outlook, by stabilizing its financial basis and improving the efficiency of financing.

For more information regarding the aforementioned credit rating such as its definition, please contact R&I directly or visit its website below.

[Reference]

R&I Website : <http://www.r-i.co.jp/>

- * This document is being distributed today to the Kabuto Club (the press club of the TSE) as well as to the press club for the Ministry of Land, Infrastructure and Transport and to the press club for specialty construction newspapers at the Ministry of Land, Infrastructure and Transport.
- * Website of the Investment Corporation: <http://www.lcp-reit.co.jp>
- * This English language notice is a translation of the Japanese language notice issued on the same day and was prepared solely for the convenience of and reference by, overseas investors. LCP Investment Corporation makes no warranties as to its accuracy or completeness.