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For Immediate Release

LCP Investment Corporation
Nihon-bashi Nishikawa Bldg.
1-5-3 Nihon-bashi, Chuo-ku, Tokyo
Masayoshi Takahashi: Executive Officer
(Securities Code: 8980)

The LCP REIT Advisors Co., Ltd.
Shunji Miyazaki: President and CEO
Inquiries:
Yuji Kubo
Director and CFO
TEL: +81-3-3272-7311

Notice concerning Unitholder Status as of the End of the Fourth Period (the Period Ending at the End of February, 2008)

The LCP Investment Corporation (the “Investment Corporation”) today received from The Chuo Mitsui Trust and Banking Company, Limited, the agent of the unitholders’ list, a list of the large unitholders as of February 29, 2008.

The percentage of units held by the top three (3) unitholders on the list of large unitholders is as follows.

<The status of the top three unitholders, based on the list of large unitholders> (as of February 29, 2008)

Investor Name	Number of Units Held	Percentage of Units Held
New Mission Funding Corp.	32,350 units	35.24%
NikkoCiti Trust and Banking Corporation (Investment Trust Units)	6,434 units	7.01%
CGML-IPB CUSTOMER COLLATERAL ACCOUNT	6,389 units	6.96%
Total	45,173 units	49.21%

(NB) Respective percentages of units held and their total are calculated by dividing respective numbers of units held and their total by the total number of investment units outstanding (i.e., 91,800 units), with amounts too small to be listed *rounded up*.

Also, the percentage of units held by the top three (3) unitholders based on the large unitholding reports submitted by today is as follows. (No large unitholding report or its amendment has been submitted yet to the Investment Corporation since the press release “Notice concerning Unitholder Status based on Large Unitholding Reports” disclosed on February 15, 2008,)

<The status of the top three unitholders, based on the large unitholding reports or their amendments>

Investor Name	Submission Date	Number of Units Held	Percentage of Units Held
New Mission Funding Corp.	April 4, 2007	32,500 units	35.40%
Nikko Asset management Co., Ltd.	October 5, 2007	6,212 units	6.77%
Nikko Citigroup Limited		217 units	0.24%
Sub Total		6,429 units	7.00%
Prospect Asset Management, Inc.,	January 21, 2008	4,791 units	5.22%
Total		43,720 units	47.63%

(NB1) All listed figures are based on large unitholding reports or their amendments. Also, Nikko Asset Management Co., Ltd. and Nikko Citigroup Limited are joint holders.

Large unitholding reports must be submitted within five (5) business days from when the holding ratio of shares, etc., as defined under the Financial Instruments and Exchange Law of Japan, surpasses 5%, and their amendments must be submitted within five (5) business days from, for example, when the holding ratio of shares, etc. increases or decreases by 1% or more.

(NB2) Respective percentages of units held and their subtotal are calculated by dividing respective numbers of units held and their subtotal by the total number of investment units outstanding (i.e., 91,800 units), with amounts too small to be listed *rounded off to the nearest hundredth* based on the descriptions of the large unitholding reports or their amendments. Also, the total percentage of units held is calculated by dividing the total number of units held by the total number of investment units outstanding (i.e., 91,800 units), with amounts too small to be listed *rounded up*.

Under the both criteria – either on the list of large unitholders or large unitholding reports or their amendments – the top three (3) companies do not own 50% or more of the total number of investment units outstanding. Therefore, seeing the ownership status, the Investment Corporation concluded that these companies has satisfied the non-affiliated company requirements under the taxation law as of the end of the fourth period (February 29, 2008).

We shall make prompt disclosure of any new facts that come to light concerning this matter.

* This document is being distributed today to the Kabuto Club (the press club of the TSE) as well as to the press club for the Ministry of Land, Infrastructure and Transport and to the press club for specialty construction newspapers at the Ministry of Land, Infrastructure and Transport.

* Website of the Investment Corporation: <http://www.lcp-reit.co.jp>

* This English language notice is a translation of the Japanese language notice issued on the same day and was prepared solely for the convenience of and reference by, overseas investors. LCP Investment Corporation makes no warranties as to its accuracy or completeness.