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For Immediate Release

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Notice concerning Scheduled Sale Date of Assets (Valor Takinomizu) UPDATE

Regarding the scheduled sale date of “Valor Takinomizu” disclosed in the press release “Notice concerning Sale of Assets” on September 28, 2007, the LCP Investment Corporation (the “Investment Corporation”) had made an announcement in the “Notice concerning Scheduled Sale Date of Assets (Valor Takinomizu)” on March 5, 2008 that the scheduled sale date was still under discussion with the buyer. However, the Investment Corporation today came to the agreement with the buyer to set the date on March 19, 2008.

For more information regarding the aforementioned sale, please refer to the press release “Notice concerning Sale of Assets” on September 28, 2007 and “Notice concerning Scheduled Sale Date of Assets (Valor Takinomizu)” on March 5, 2008.

- * This document is being distributed today to the Kabuto Club (the press club of the TSE) as well as to the press club for the Ministry of Land, Infrastructure and Transport and to the press club for specialty construction newspapers at the Ministry of Land, Infrastructure and Transport.
- * Website of the Investment Corporation: <http://www.lcp-reit.co.jp>
- * This English language notice is a translation of the Japanese language notice issued on the same day and was prepared solely for the convenience of and reference by, overseas investors. LCP Investment Corporation makes no warranties as to its accuracy or completeness.