

March 5, 2008

For Immediate Release

LCP Investment Corporation
Nihon-bashi Nishikawa Bldg.
1-5-3 Nihon-bashi, Chuo-ku, Tokyo
Masayoshi Takahashi: Executive Officer
(Securities Code: 8980)

The LCP REIT Advisors Co., Ltd.
Shunji Miyazaki: President and CEO
Inquiries:
Yuji Kubo
Director and CFO
TEL: +81-3-3272-7311

Notice concerning Scheduled Sale Date of Assets (Valor Takinomizu)

LCP Investment Corporation (the “Investment Corporation”) announced in the past press release titled “Notice concerning Sale of Assets” dated September 28, 2007 that the scheduled sale date of “Valor Takinomizu” would be “March 5, 2008 or a date the parties will agree to in writing separately.” The sale of the aforementioned property, however, has not been completed yet as of March 5, 2008 and the sale date is now under discussion between the Investment Corporation and the buyer.

The scheduled sale date will be disclosed as soon as it is determined.

For more information regarding the aforementioned sale, please refer to the “Notice concerning Sale of Assets” dated September 28, 2007.

* This document is being distributed today to the Kabuto Club (the press club of the TSE) as well as to the press club for the Ministry of Land, Infrastructure and Transport and to the press club for specialty construction newspapers at the Ministry of Land, Infrastructure and Transport.

* Website of the Investment Corporation: <http://www.lcp-reit.co.jp>

* This English language notice is a translation of the Japanese language notice issued on the same day and was prepared solely for the convenience of and reference by, overseas investors. LCP Investment Corporation makes no warranties as to its accuracy or completeness.