

September 21, 2007

For Immediate Release

REIT Issuer:
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Notice concerning Debt Financing (Trust transfer consent of the loan credit)

LCP Investment Corporation (the "Investment Corporation") today announced for a notice about the trust transfer of the loan credit to affect "a term loan" shown below which was disclosed in previous press release the "Notice concerning Debt Financing" dated March 26, 2007. Brief details are as follows.

1, Details of Trust transfer consent of the loan credit

(i) Transfer planned loan credit

: Investment Corporation and loan credit based on "the money consumption sell-and-lease agreement" dated March 28, 2007 between UBS Securities Japan Ltd (A capital amount of money : ¥25,600,000,000)

(ii) A trust transfer due date

: September 21, 2007

(iii) A trust transfer plan financial institution

: UBS Securities Japan Ltd

(iv) A trust acquisition by purchase plan financial institution

: Shinsei Trust & Banking Co., Ltd.

* This document is being distributed today to the Kabuto Club (the press club of the TSE) as well as to the press club for the Ministry of Land, Infrastructure and Transport and to the press club for specialty construction newspapers at the Ministry of Land, Infrastructure and Transport.

* Website of the Investment Corporation: <http://www.lcp-reit.co.jp>

* This English language notice is a translation of the Japanese language notice issued on the same day and was prepared solely for the convenience of and reference by overseas investors. LCP Investment Corporation makes no warranties as to its accuracy or completeness.