

November 22, 2007

For Immediate Release

REIT Issuer:
LCP Investment Corporation
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1-5-3 Nihon-bashi, Chuo-ku, Tokyo
Masayoshi Takahashi: Executive Officer
(Securities Code: 8980)

Asset Management Company:
The LCP REIT Advisors Co., Ltd.
Shunji Miyazaki, President and CEO

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Notice concerning Completion of Debt Financing and Repayment

LCP Investment Corporation (the “Investment Corporation”) today announced the completion of debt financing as announced in the “Notice concerning Debt Financing “ November 20,2007 and repayment of debt as announced in the “Notice concerning Debt Financing” November 20,2006.

1, Details of Debt Financing

< Fifth Individual Credit Loan >

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|----------------------------------|--|
| (i) Lender: | Aozora Bank, Ltd. (Agent) and Resona Bank, Limited |
| (ii) Borrowing Date: | November 22, 2007 |
| (iii) Borrowing Amount: | ¥2,800,000,000 |
| (iv) Interest Rate (annualized): | 1.32333% |
| (v) First Interest Period: | From November 22, 2007 to December 28, 2007 |
| (vi) Repayment Date: | May 30, 2008 |

2, Details of Repayment of Debt

< Second Individual Credit Loan >

- | | |
|-------------------------|---|
| (i) Lender : | Aozora Bank, Ltd. (Agent), and The Tokyo Star Bank, Limited |
| (ii) Repayment Amount : | ¥ 2,867,959,911 |
| (iii) Repayment Date : | November 22, 2007 |



- * This document is being distributed today to the Kabuto Club (the press club of the TSE) as well as to the press club for the Ministry of Land, Infrastructure and Transport and to the press club for specialty construction newspapers at the Ministry of Land, Infrastructure and Transport.
- * Website of the Investment Corporation: <http://www.lcp-reit.co.jp>* This English language notice is a translation of the Japanese language notice issued on the same day and was prepared solely for the convenience of and reference by overseas investors. LCP Investment Corporation makes no warranties as to its accuracy or completeness.

[Reference] Outstanding amount after the Repayment

(Unit : JPY)

	Before	After	Balance
Term Loan	49,175,157,512	49,175,157,512	0
Credit Loan	7,967,249,029	7,899,289,118	67,959,911
Borrowing amount (Total)	57,142,406,541	57,074,446,630	67,959,911