

October 29, 2007

**For Immediate Release**

LCP Investment Corporation  
 Nihon-bashi Nishikawa Bldg.  
 1-5-3 Nihon-bashi, Chuo-ku, Tokyo  
 Masayoshi Takahashi: Executive Officer  
 (Securities Code: 8980)

The LCP REIT Advisors Co., Ltd.  
 Shunji Miyazaki: President and CEO  
 Inquiries:  
 Yuji Kubo  
 Director and CFO  
 TEL: +81-3-3272-7311

**【Amendment】 Notice concerning Amendment to Part of the  
 Financial Report for the Fiscal period August 31,2007.**

As LCP Investment Corporation (the “Investment Corporation”) has found some mistakes in the “Financial Report for the Fiscal period Ended August 31,2007 ” released on October 22,2007, the Investment Corporation has made some amendments which are as follows:.

(The amended parts are undelined.)

1.”Borrowing” in the list of P.8<Precondition for Forecast of Performance for the period Ending February 2008>

[Before Amendment]

Item	Precondition
Borrowing	The borrowing amount is based on the premise that the Investment Corporation holds debts outstanding in the amount of <u>48.8</u> billion yen as of October 22, 2007 and that there will be no changes in the debt amount and the interest rates, except the aforementioned loans of about 4.2 billion yen and repayment of about 2.85 billion yen, until the end of the forth fiscal period (the fiscal period ending February 29, 2008).

[After Amendment]

Item	Precondition
Borrowing	The borrowing amount is based on the premise that the Investment Corporation holds debts outstanding in the amount of <u>55.8</u> billion yen as of October 22, 2007 and that there will be no changes in the debt amount and the interest rates, except the aforementioned loans of about 4.2 billion yen and repayment of about 2.85 billion yen, until the end of

the forth fiscal period (the fiscal period ending February 29, 2008).
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2.”Adressin the list P.28<Outline Holding Assets>

[Before Amendment]

Property No.	Property Name	Location	Structure/ Number of Floor	Completion Date	Ownership Status		Land Area (m <sup>2</sup> )	Floor Area (m <sup>2</sup> )
					Land	Building		
S-6	Bon Sejour Hadano Shibusawa	1-6-60 <u>Kami</u> ,Hadano city,kanagawa	RC/5F	July 7,1991	Ownership Right	Ownership Right	2,588.0	3,435.8

[After Amendment]

Property No.	Property Name	Location	Structure/ Number of Floor	Completion Date	Ownership Status		Land Area (m <sup>2</sup> )	Floor Area (m <sup>2</sup> )
					Land	Building		
S-6	Bon Sejour Hadano Shibusawa	1-6-60 <u>Shibusawa-</u> <u>Kami</u> ,Hadano city,kanagawa	RC/5F	July 7,1991	Ownership Right	Ownership Right	2,588.0	3,435.8

\* This document is being distributed today to the Kabuto Club (the press club of the TSE) as well as to the press club for the Ministry of Land, Infrastructure and Transport and to the press club for specialty construction newspapers at the Ministry of Land, Infrastructure and Transport.

\* Website of the Investment Corporation: <http://www.lcp-reit.co.jp>

\* This English language notice is a translation of the Japanese language notice issued on the same day and was prepared solely for the convenience of and reference by, overseas investors. LCP Investment Corporation makes no warranties as to its accuracy or completeness.