

October 26, 2007

For Immediate Release

REIT Issuer:
LCP Investment Corporation
Nihon-bashi Nishikawa Bldg.,
1-5-3 Nihon-bashi, Chuo-ku, Tokyo
Masayoshi Takahashi: Executive Officer
(Securities Code: 8980)

Asset Management Company:
The LCP REIT Advisors Co., Ltd.
Shunji Miyazaki, President and CEO

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Notice concerning Completion of Debt Financing and Prepayment

LCP Investment Corporation (the “Investment Corporation”) today announced the completion of debt financing as announced in the “Notice concerning Debt Financing” October 22,2007 and prepayment of debt as announced in the “Notice concerning Debt Financing” October 27,2006.

1, Details of Debt Financing

< Term Loan >

- | | |
|-----------------------------|---|
| (i) Lender: | GE Real Estate Corporation, Japan |
| (ii) Borrowing Date: | October 26, 2007 |
| (iii) Borrowing Amount: | ¥ 4,200,000,000 |
| (iv) Interest Rate (fixed): | 1.94800% |
| (v) Interest Period: | From October 26, 2007 to October 25, 2009 |
| (vi) Repayment Date: | October 25, 2009 |

2, Details of Prepayment of Debt

< First Individual Credit Loan >

- | | |
|--|--|
| (i) Lender : | Aozora Bank, Ltd. (Agent), Tokio Marine & Nichido Fire Insurance Co., Ltd. And
Resona Bank, Limited |
| (ii) Prepayment amount : | ¥ 2,859,135,418 |
| (iii) Outstanding amount after the payment : | ¥ 0 |
| (iv) Prepayment date: | October 26, 2007 |



- * This document is being distributed today to the Kabuto Club (the press club of the TSE) as well as to the press club for the Ministry of Land, Infrastructure and Transport and to the press club for specialty construction newspapers at the Ministry of Land, Infrastructure and Transport.
- * Website of the Investment Corporation: <http://www.lcp-reit.co.jp>
- * This English language notice is a translation of the Japanese language notice issued on the same day and was prepared solely for the convenience of and reference by overseas investors. LCP Investment Corporation makes no warranties as to its accuracy or completeness.

[Reference] Outstanding amount after the prepayment

(Unit : JPY)

	Before	After	Balance
Term Loan	44,975,157,512	49,175,157,512	4,200,000,000
Credit Loan	10,826,384,447	7,967,249,029	2,859,135,418
Borrowing amount (Total)	55,801,541,959	57,142,406,541	1,340,864,582