

August 24, 2007

For Immediate Release

LCP Investment Corporation
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(Securities Code: 8980)

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Notice concerning Debt Financing (Determination of Interest Rate)

LCP Investment Corporation (the “Investment Corporation”) today announced its determination of interest rate at the said interest period regarding debt financing (Term Loan) which was disclosed in the press release titled the “Notice concerning Debt Financing” dated March 26, 2007.

1, Term Loan

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| (i) Borrowing Date: | March 30, 2007 |
| (ii) Borrowing Balance: | ¥ 25,800,000,000 |
| (iii) Interest Rate (annualized): | 1.99500% |
| (iv) Interest Period: | From August 27, 2007 to November 25, 2007 |
| (v) Repayment Date: | March 30, 2010 (or the next date if such date is non-business date) |

* This document is being distributed today to the Kabuto Club (the press club of the TSE) as well as to the press club for the Ministry of Land, Infrastructure and Transport and to the press club for specialty construction newspapers at the Ministry of Land, Infrastructure and Transport.

* Website of the Investment Corporation: <http://www.lcp-reit.co.jp>

* This English language notice is a translation of the Japanese language notice issued on the same day and was prepared solely for the convenience of and reference by overseas investors. LCP Investment Corporation makes no warranties as to its accuracy or completeness.