

July 24, 2007

For Immediate Release

LCP Investment Corporation
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(Securities Code: 8980)

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Notification of Commitment Line Agreement

LCP Investment Corporation (the “Investment Corporation”) today announced that the Investment Corporation determined to conclude a Commitment Line Agreement as follows. Conclusion of such agreement will be made because the commitment period of the commitment line announced in the “Notification of Commitment Line Agreement” as of July 28, 2006 is terminated as of July 27, 2007.

1. Purpose of Commitment Line Agreement

In order to secure a flexible financing method for the purpose of executing effective and appropriate cash management.

2. Details of Commitment Line Agreement

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|-----------------------------|---|
| (1) Lender: | Aozora Bank, Ltd. |
| (2) Commitment Line Limit: | 500 million yen |
| (3) Contract Date: | July 27, 2007 |
| (4) Commitment Period: | July 27, 2007 through July 25, 2008 |
| (5) Interest Rate: | Each corresponding borrowing term JPY TIBOR + 0.50% |
| (6) Securities / Guarantee: | Unsecured / Unguaranteed |

3. Application of Funds

Operating Fund

- * This document is being distributed today to the Kabuto Club (the press club of the TSE) as well as to the press club for the Ministry of Land, Infrastructure and Transport and to the press club for specialty construction newspapers at the Ministry of Land, Infrastructure and Transport.
- * Website of the Investment Corporation: <http://www.lcp-reit.co.jp>
- * This English language notice is a translation of the Japanese language notice issued on the same day and was prepared solely for the convenience of and reference by overseas investors. LCP Investment Corporation makes no warranties as to its accuracy or completeness.