

March 30, 2007

For Immediate Release

LCP Investment Corporation
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(Securities Code: 8980)

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Notice concerning Debt Financing

(Determination regarding Interest Rate and Premium to be paid for Interest Rate Cap)

LCP Investment Corporation (the “Investment Corporation”) amends part of the “Notice concerning Debt Financing (Determination regarding Interest Rate and Premium to be paid for Interest Rate Cap)” released on March 29, 2007, as detailed below.

[The Part to be Amended]

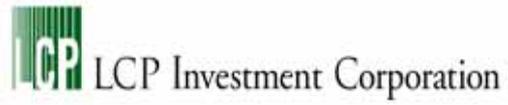
<Premium to be paid for Interest Rate Cap>

Premium: 16.8bp (43,008,000 yen) of Nominal Principal Amount

The interest rate to be capped is as 3 months JPY LIBOR subject to the base interest rate applicable to each interest calculation period under the Term Loan Agreement (the initial interest rate will be the rate (1.69915%) reasonably determined by the lender based on 4 months JPY LIBOR and 5 months JPY LIBOR).

The underlined part (1.69915%) shall be amended to 0.69915%.

* This document is being distributed today to the Kabuto Club (the press club of the TSE) as well as to the press club for the Ministry of Land, Infrastructure and Transport and the press club for specialty construction newspapers at



the Ministry of Land, Infrastructure and Transport.

* The web site of the Investment Corporation: <http://www.lcp-reit.co.jp>

* This English language notice is a translation of the Japanese language notice issued on the same day and was prepared solely for the convenience of, and reference by, overseas investors. LCP Investment Corporation makes no warranties as to its accuracy or completeness.