

March 29, 2007

For Immediate Release

LCP Investment Corporation
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(Securities Code: 8980)

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Notice concerning Debt Financing

(Determination regarding Interest Rate and Premium to be paid for Interest Rate Cap)

LCP Investment Corporation (the “Investment Corporation”) today announced (i) its determination regarding the interest rate of the debt financing (Term Loan) announced in the “Notice concerning Debt Financing” on March 26, 2007 and the payment premium of the interest cap (Term Loan) and (ii) its determination regarding the premium to be paid for the interest rate cap concerning the term loan.

<Term Loan>

Drawdown Date: March 30, 2007

Balance: ¥25.8 billion

Interest Rate (Annualized): 1.69915%

Interest Period: From March 30, 2007 to August 27, 2007

Repayment Date: March 30, 2010 (or the following business day if such day is a non-business day)

<Premium to be paid for Interest Rate Cap>



Premium: 16.8bp (43,008,000 yen) of Nominal Principal Amount

The interest rate to be capped is as 3 months JPY LIBOR subject to the base interest rate applicable to each interest calculation period under the Term Loan Agreement (the initial interest rate will be the rate (1.69915%) reasonably determined by the lender based on 4 months JPY LIBOR and 5 months JPY LIBOR).

- * This document is being distributed today to the Kabuto Club (the press club of the TSE) as well as to the press club for the Ministry of Land, Infrastructure and Transport and the press club for specialty construction newspapers at the Ministry of Land, Infrastructure and Transport.
- * Web site of the Investment Corporation: <http://www.lcp-reit.co.jp>
- * This English language notice is a translation of the Japanese language notice issued on the same day and was prepared solely for the convenience of, and reference by, overseas investors. LCP Investment Corporation makes no warranties as to its accuracy or completeness.