

March 27, 2007

**For Immediate Release**

LCP Investment Corporation  
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Shunji Miyazaki: Executive Officer  
(Securities Code: 8980)

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**Notice concerning Debt Financing (Determination of Interest Rate)**

LCP Investment Corporation ( the 'Investment Corporation ' ) today announced its determination of the interest rate concerning debt financing (Individual Credit Loan) announced in the ' Notice concerning Debt Financing ' on March 26, 2007. The details are as follows.

<The Third Individual Credit Loan>

Drawdown Date : March 29, 2007

Borrowing Amount : ¥3.15 billion

Interest Rate ( annualized rate ) : 1.17636%

Interest Period : From March 29, 2007 to June 29, 2007

Repayment Date : March 28, 2008

\* This document is being distributed today to the Kabuto Club (the press club of the TSE) as well as to the press club for the Ministry of Land, Infrastructure and Transport and the press club for specialty construction newspapers at the Ministry of Land, Infrastructure and Transport

\* Website of the Investment Corporation: <http://www.lcp-reit.co.jp>

\* This English language notice is a translation of the Japanese language notice issued on the same day and was prepared solely for the convenience of and reference by overseas investors. LCP Investment Corporation makes no warranties as to its accuracy or completeness