

January 29, 2007

**For Immediate Release**

LCP Investment Corporation  
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1-5-3 Nihon-bashi, Chuo-ku, Tokyo  
Shunji Miyazaki: Executive Officer  
(Securities Code: 8980)

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**Notice Concerning Debt Financing (Determination of Interest Rate)**

LCP Investment Corporation (the “Investment Corporation”) today announced its determination of the interest rate regarding debt financing (First Individual Credit Loan) announced on October 27, 2007. The details are as follows.

1, First Individual Credit Loan

Drawdown Date : October 31, 2006  
Borrowing Amount : 3.24 billion yen  
Interest Rate (Annualized) : 1.04091 %  
Interest Period : From February 1, 2007 to April 27, 2007  
Repayment Date : October 31, 2007

\* This document is being distributed today to the Kabuto Club (the press club of the TSE) as well as to the press club for the Ministry of Land, Infrastructure and Transport and the press club for specialty construction newspapers at the Ministry of Land, Infrastructure and Transport

\* Website of the Investment Corporation: <http://www.lcp-reit.co.jp>

\* This English language notice is a translation of the Japanese language notice issued on the same day and was prepared solely for the convenience of and reference by, overseas investors. LCP Investment Corporation makes no warranties as to its accuracy or completeness