

November 21, 2006

**For Immediate Release**

LCP Investment Corporation  
Nihon-bashi Nishikawa Bldg,  
1-5-3 Nihon-bashi, Chuo-ku, Tokyo  
Shunji Miyazaki: Executive Officer  
(Securities Code: 8980)

LCP REIT Advisors Co.,Ltd  
Nihon-bashi Nishikawa Bldg,  
1-5-3 Nihon-bashi, Chuo-ku, Tokyo  
Shunji Miyazaki: CEO

Inquiries:  
The LCP REIT Advisors Co., Ltd  
CFO Yuji Kubo  
TEL: +81-3-3272-7311

**Notice Concerning Debt Financing (Decision of Interest Rate)**

LCP Investment Corporation (“ Investment Corporation” )today announced its decision of the interest rate regarding debt financing (Credit Loan) announced on November 20, 2006. The details are as follows.

**1, Credit Loan**

Borrowing Amount : 3.25 billion yen

Interest Rate ( Annualized) : 0.92727 %

Planned Date : November 24, 2006

Interest Period : From November 24, 2006 to December 29, 2006

Repayment Date : November 22, 2007

\* This document is being distributed today to Kabuto Club (the press club of the TSE) as well as to the press club for the Ministry of Land, Infrastructure and Transport Ministry and the press club for specialty construction newspapers at the Ministry of Land, Infrastructure and Transport.

\* The web site of the Investment Corporation : <http://www.lcp-reit.co.jp>

\* This English language notice is a translation of the Japanese language notice issued on the same day and was prepared solely for the convenience of, and reference by, overseas investors. LCP Investment Corporation makes no warranties as to its accuracy or completeness.