

July 28, 2006

For Immediate Release

LCP Investment Corporation
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Notification of Commitment Line Agreement

The LCP Investment Corporation (“Investment Corporation”) today announced the conclusion of a commitment line agreement with the following lender.

1. Purpose of Commitment Line Agreement

Investment Corporation has decided to conclude Commitment Line Agreement with lender for the purpose to execute the effective and appropriate cash management.

2. Details of Commitment Line Agreement

- (1) Lender: Aozora Bank, Ltd
- (2) Commitment Line Limit: 500 million yen
- (3) Contract Date: July 28, 2006
- (4) Commitment Period: July 28, 2006 through July 27, 2007 (365 days)
- (5) Interest Rate: Each corresponding borrowing term yen TIBOR + 0.5% (annual rate)
- (6) Securities / Guarantee: Unsecured / Unguaranteed

3. Application of Funds

Operating Fund

* This document was distributed to the press clubs within the Tokyo Stock Exchange, Ministry of Land, Infrastructure and Transport and construction trade newspaper of the Ministry of Land, Infrastructure and Transport.

* LCP Investment Corporation’s website is <http://www.lcp-reit.co.jp>

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