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For Immediate Release

LCP Investment Corporation
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Notice of Listing of LCP Investment Corporation

LCP Investment Corporation (“LCP” or the “Investment Corporation”) listed its investment units on the Real Estate Investment Trust Section of the Tokyo Stock Exchange, Inc today.

The Investment Corporation was established in accordance with the provisions of the Investment Trust Law with the aim of investing in and managing specified real estate assets. The Investment Corporation has appointed LCP REIT Advisors Co., Ltd (“LCPRA” or the “Asset Management Company”) as its asset management company. Pursuant to the Investment Trust Law and the respective Articles of Incorporation of both the Investment Corporation and the Asset Management Company, LCPRA will formulate guidelines concerning investment and management policies that apply to LCP’s investment assets.

The basic policy of LCP is to manage the assets with the aim of realizing the steady growth of assets under management and earning stable income from a medium to long-term perspective. While the main investment target of LCP is residential and senior housing properties (in principle, paid-nursing home for the aged and qualified senior housing facilities for healthy elderly), LCP also diversifies its investment into other properties (including office buildings, retail properties, warehouses and hotels).

In principle, acquisition of senior properties and properties other than residential properties will be made on the condition that such properties conform with the “LCP Style”. The “LCP Style” is the asset management style suitable for long-term and stable asset management which The LCP Group

LP, a major shareholder of LCPRA, and Lexington Corporate Properties Trust has developed. Lexington Corporate Properties Trust is a US REIT listed on the New York Stock Exchange, the establishment of which was made through participation of The LCP Group LP. By utilizing this asset management style, LCP pursues the advantages such as the stability of rent income and cost reduction for property management. In addition, through collaboration with each support company (*) in each area, LCP aims to expand the opportunity of property acquisition as well as to manage the assets stably by diversifying its investment to wide area.

(Note*) Companies to provide information concerning the disposal of assets on a priority basis to LCP and LCPRA except for certain cases as well as to provide information with regard to real estate market trend.

LCPRA seeks, with its asset management, to improve the operating result and enhance the asset value of the funds entrusted to it from a wide range of investors through the best use of its know-how concerning real estate investment and management, and to establish investor credibility. It also commits itself entirely to accurate, appropriate and timely disclosure and to establish a solid compliance system.

- * This document is released to media organization through the “Kabuto Club” (the press club of the Tokyo Stock Exchange), the Ministry of Land, Infrastructure and Transport Press Club, and the Press Club for the Ministry of Land, Infrastructure and Transport Construction Paper.
- * Website of the Investment Corporation : <http://www.lcp-reit.co.jp>
- * This English language notice is a translation of the Japanese language notice issued on the same day and was prepared solely for the convenience of, and reference by, overseas investors. LCP Investment Corporation makes no warranties as to its accuracy or completeness.